



Lion Underwriting PTY LTD
(07) 3445 6300
Unit 7, 16 – 18 Riverland Drive
Loganholme, QLD, 4129
lionunderwriting.com.au

CLAIM FORM

Legal Expenses

INSURED DETAILS

1. Name of the Insured:
2. Contact Name:
3. Policy Number:
4. Phone Number:
5. Mobile Number:
6. Street Address:
7. Email Address:
8. Web Address:
9. ABN:
10. ITC % (Input Tax Credit): %

BROKER DETAILS

11. Brokerage Name:
12. Contact Name:
13. Email Address:
14. Phone Number:
15. Web Address:

CLAIM DETAILS

16. Date of Notification:

17. Date became aware:

18. Type of dispute:

19. Description of dispute:

20. Have you appointed legal counsel?
If yes, please provide details:

Solicitors' Details

Company & Name:

Contact Number:

Email Address:

Current fees incurred

21. Have you received any advice from the legal service line? Yes No

If Yes, please attach advice received

Outcome of advice

THIRD PARTY DETAILS

22. Full Company Name:

23. Contact Name:

24. Address:

25. Contact Number:

26. Email:

27. Any correspondence:

28. Any additional information:

INSURED BANK DETAILS

29. Account Name:

30. Bank Name:

31. BSB Number:

32. Account Number:

DECLARATION

By signing this form you consent to Lion Underwriting Pty Ltd using the information we may hold about you to provide assistance in relation to handling claims, and to process sensitive personal data about you where this is necessary (for example criminal convictions). This may include providing some details to third parties involved in providing insurance cover. These third parties may include insurance carriers, third-party claims adjusters, fraud detection and prevention services, reinsurance companies and, regulatory authorities. In the course of performing our obligation to you, this information may be disclosed to agents and service providers appointed by us, Insurers, (including their re-insurers, legal advisers, loss adjustors or, agents). Where such sensitive personal information relates to anyone other than you, you must obtain the explicit consent of the person to whom the information relates both to the disclosure of such information to us and its use by us as set out above. The information provided will be treated in confidence and, where relevant, in compliance with the Privacy Act 1988. You have the right to apply for a copy of your information (for which we may charge a small fee) and to have any inaccuracies corrected.

Print Name: Date:

On behalf of:

Signature: